

ESCAA

European Seed Certification Agencies Association
Slide presentation kindly prepared by SEMAE (FR)



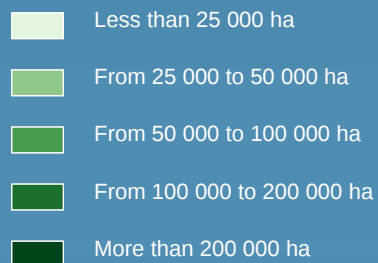
Seed growing area in European Union 2024

Source : European Seed Certification Agencies Association (ESCAA)

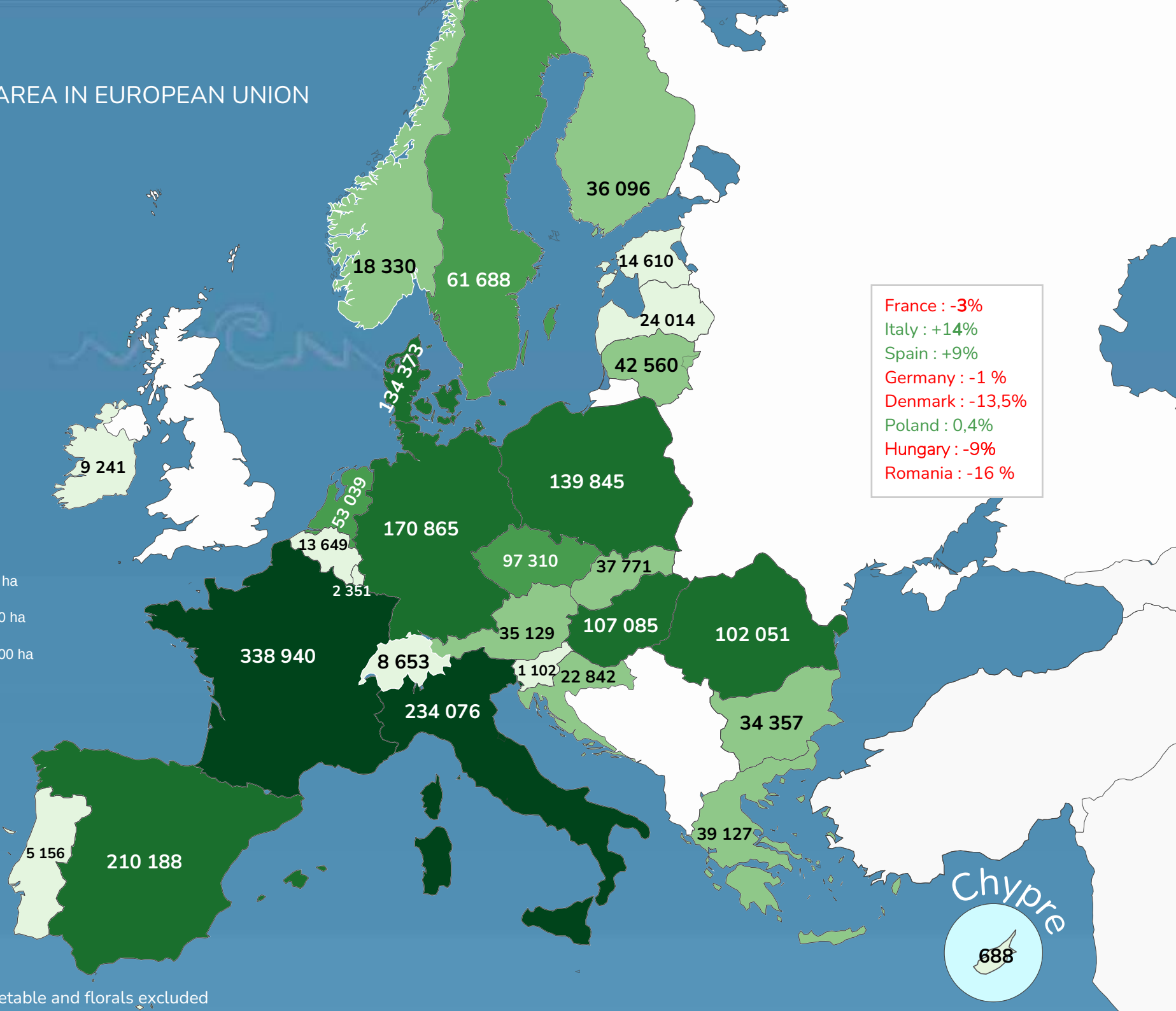
- | | |
|------------------------|----------------------------|
| 1. All species | 8. Small-grain legumes |
| 2. Small-grain cereals | 9. Potato |
| 3. Maize | 10. Pulses |
| 4. Soya | 11. Fiber and oilseed flax |
| 5. Sunflower | 12. Beets and chicory |
| 6. Rapeseed | 13. Edible legumes |
| 7. Forage grasses | |

SEED GROWING AREA IN EUROPEAN UNION HARVEST 2024¹

TOTAL EU :
1 968 153 ha
-0,4 %



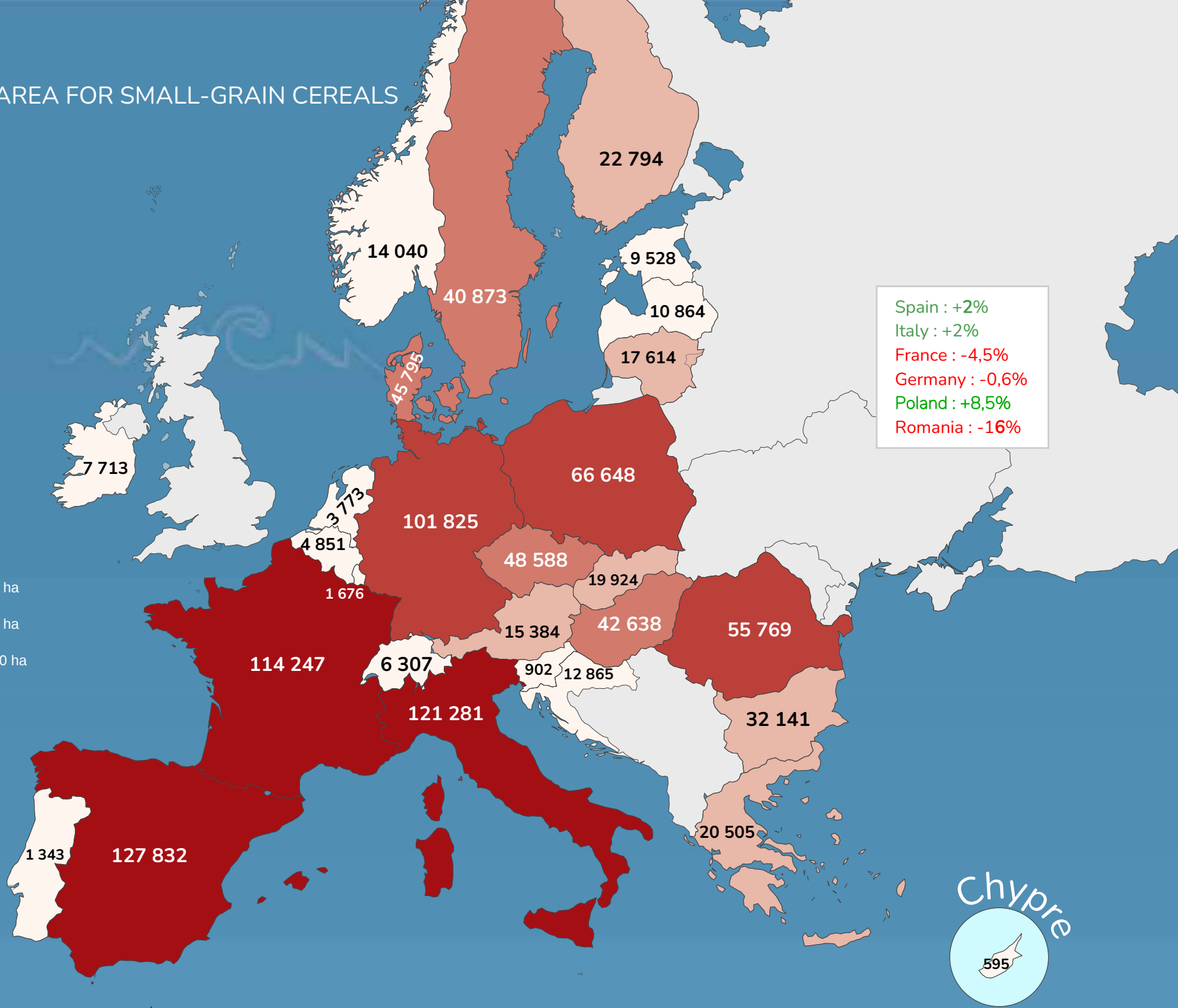
France : -3%
Italy : +14%
Spain : +9%
Germany : -1 %
Denmark : -13,5%
Poland : 0,4%
Hungary : -9%
Romania : -16 %



SEED GROWING AREA FOR SMALL-GRAIN CEREALS HARVEST 2024

TOTAL EU :
947 966 ha
-0,6%

Spain : +2%
Italy : +2%
France : -4,5%
Germany : -0,6%
Poland : +8,5%
Romania : -16%

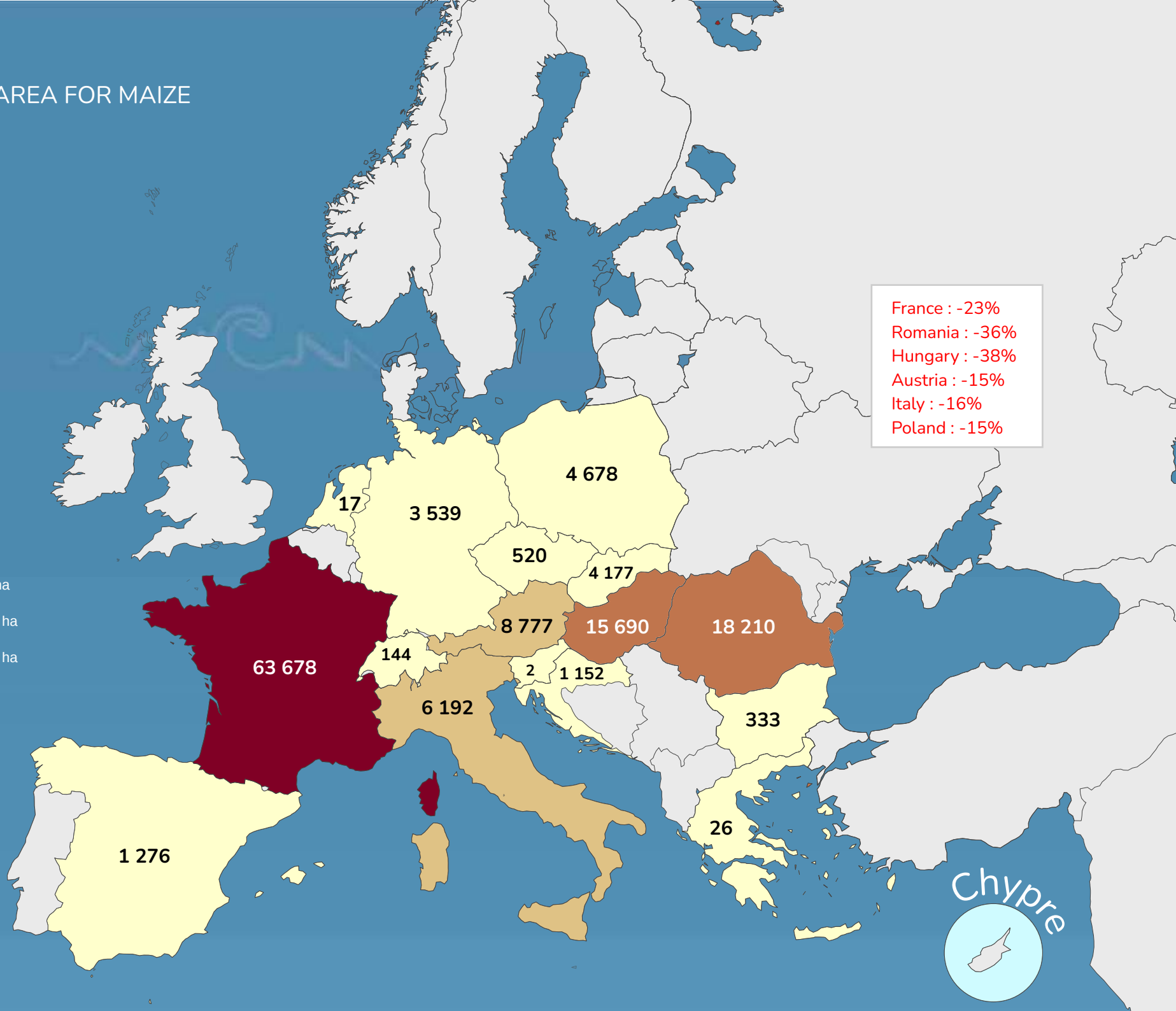


SEED GROWING AREA FOR MAIZE HARVEST 2024

TOTAL EU :
128 266 ha
-25,6 %

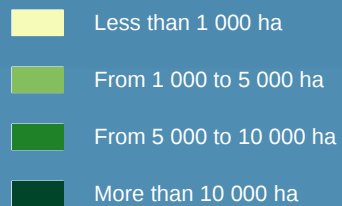


France : -23%
Romania : -36%
Hungary : -38%
Austria : -15%
Italy : -16%
Poland : -15%

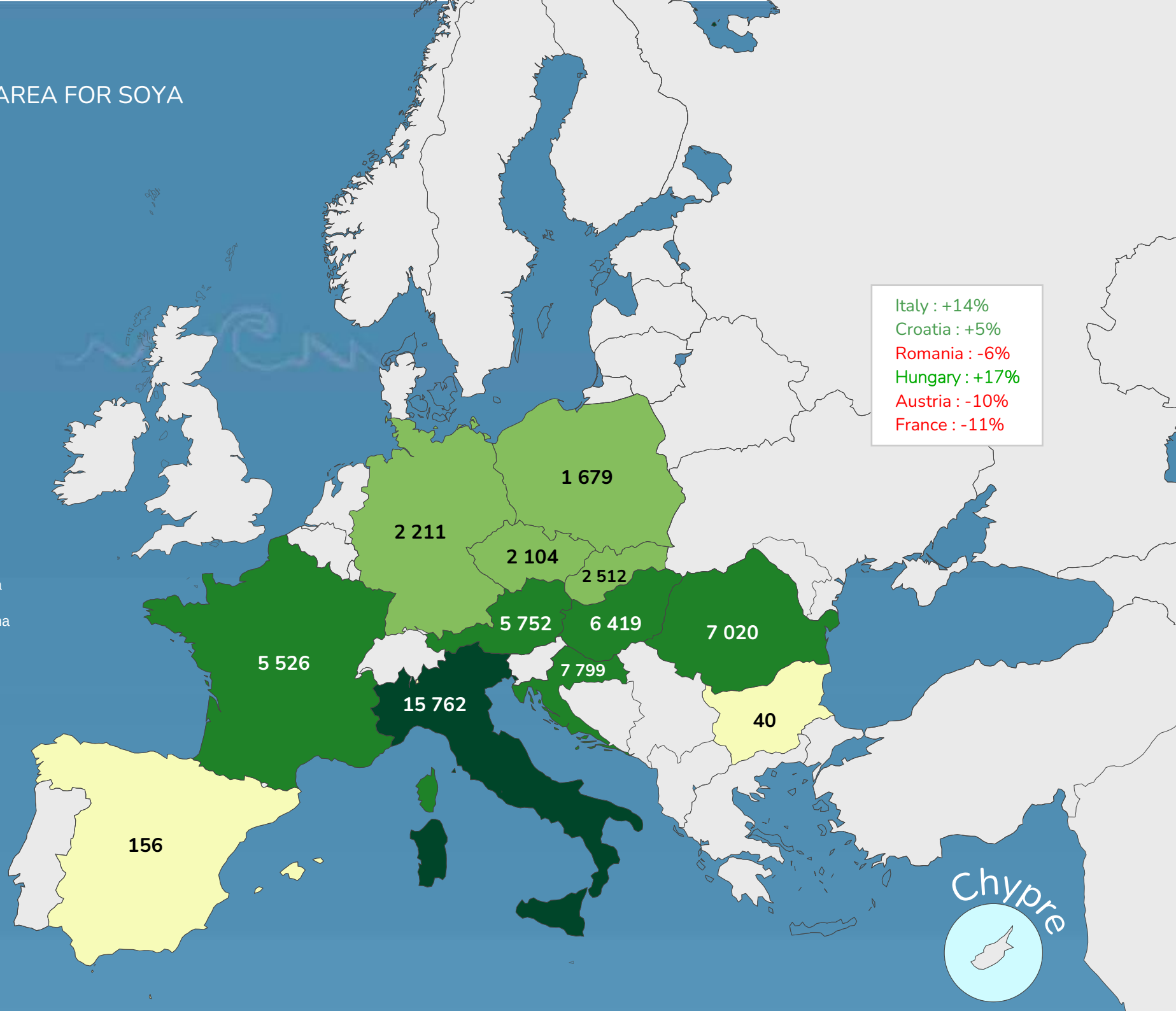


SEED GROWING AREA FOR SOYA HARVEST 2024

TOTAL EU :
56 981 ha
+1,3 %



Italy : +14%
Croatia : +5%
Romania : -6%
Hungary : +17%
Austria : -10%
France : -11%

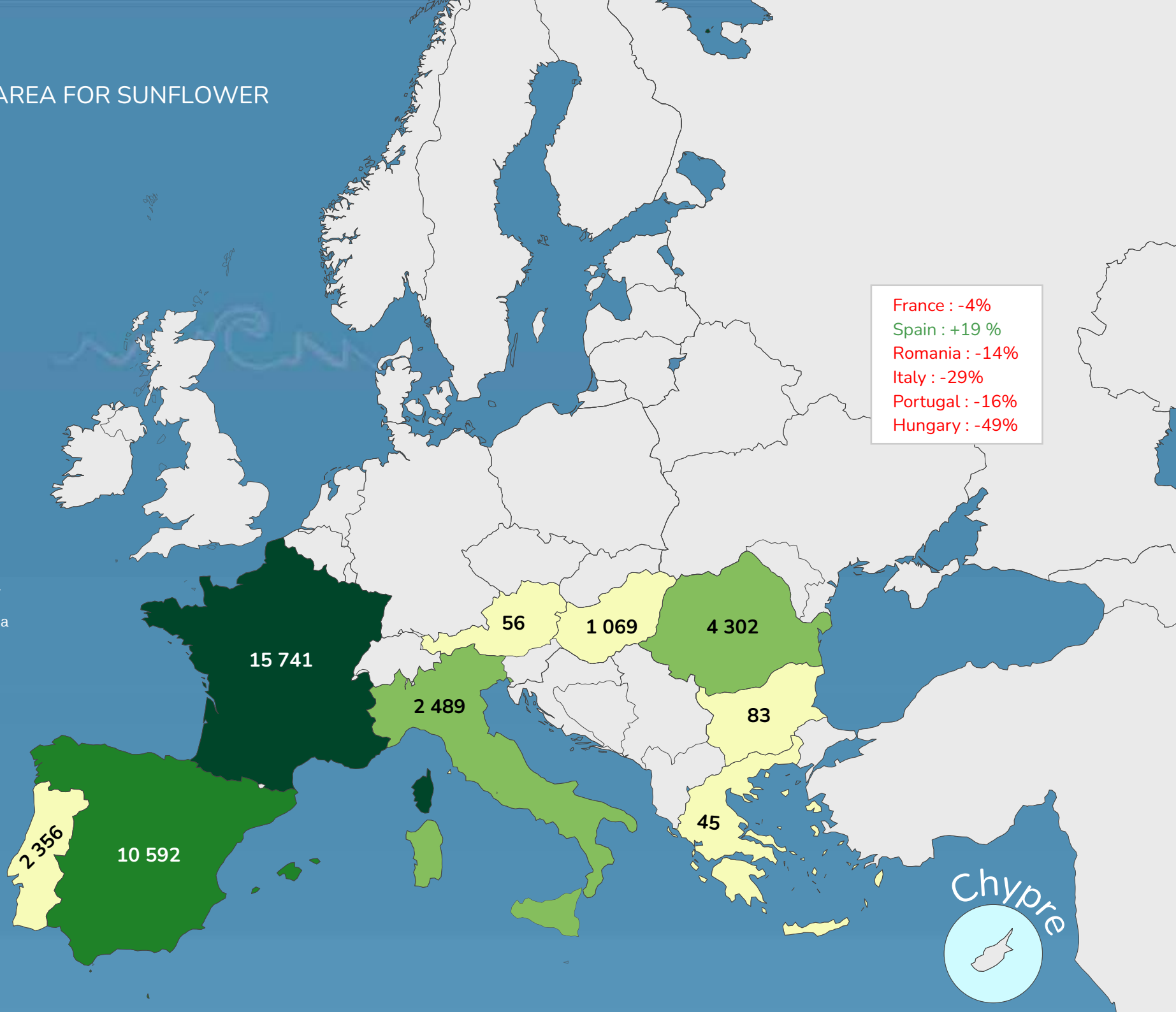
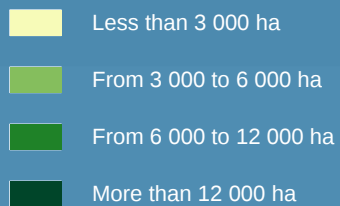


Chypre

SEED GROWING AREA FOR SUNFLOWER HARVEST 2024

TOTAL EU :
36 732 ha
-6,9 %

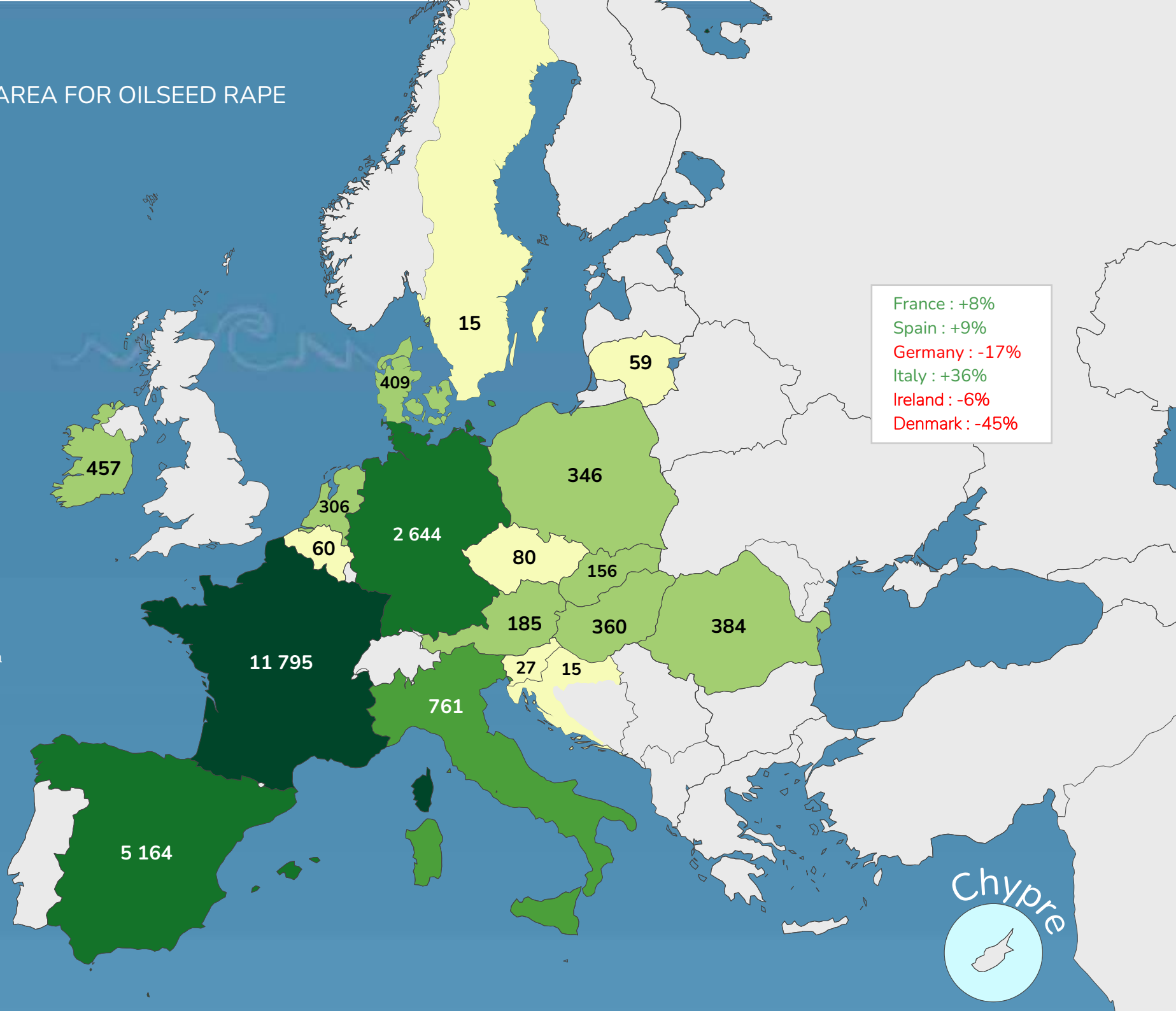
France : -4%
Spain : +19 %
Romania : -14%
Italy : -29%
Portugal : -16%
Hungary : -49%



SEED GROWING AREA FOR OILSEED RAPE HARVEST 2024

TOTAL EU :
23 222 ha
-0,0 %

France : +8%
Spain : +9%
Germany : -17%
Italy : +36%
Ireland : -6%
Denmark : -45%



SEED GROWING AREA FOR FORAGE GRASS HARVEST 2024

TOTAL EU :
184 434 ha
-15,0 %

Denmark : -26%
Poland : -12%
Germany : -11%
Sweden : -14%
France : -12%
Finland : -7%



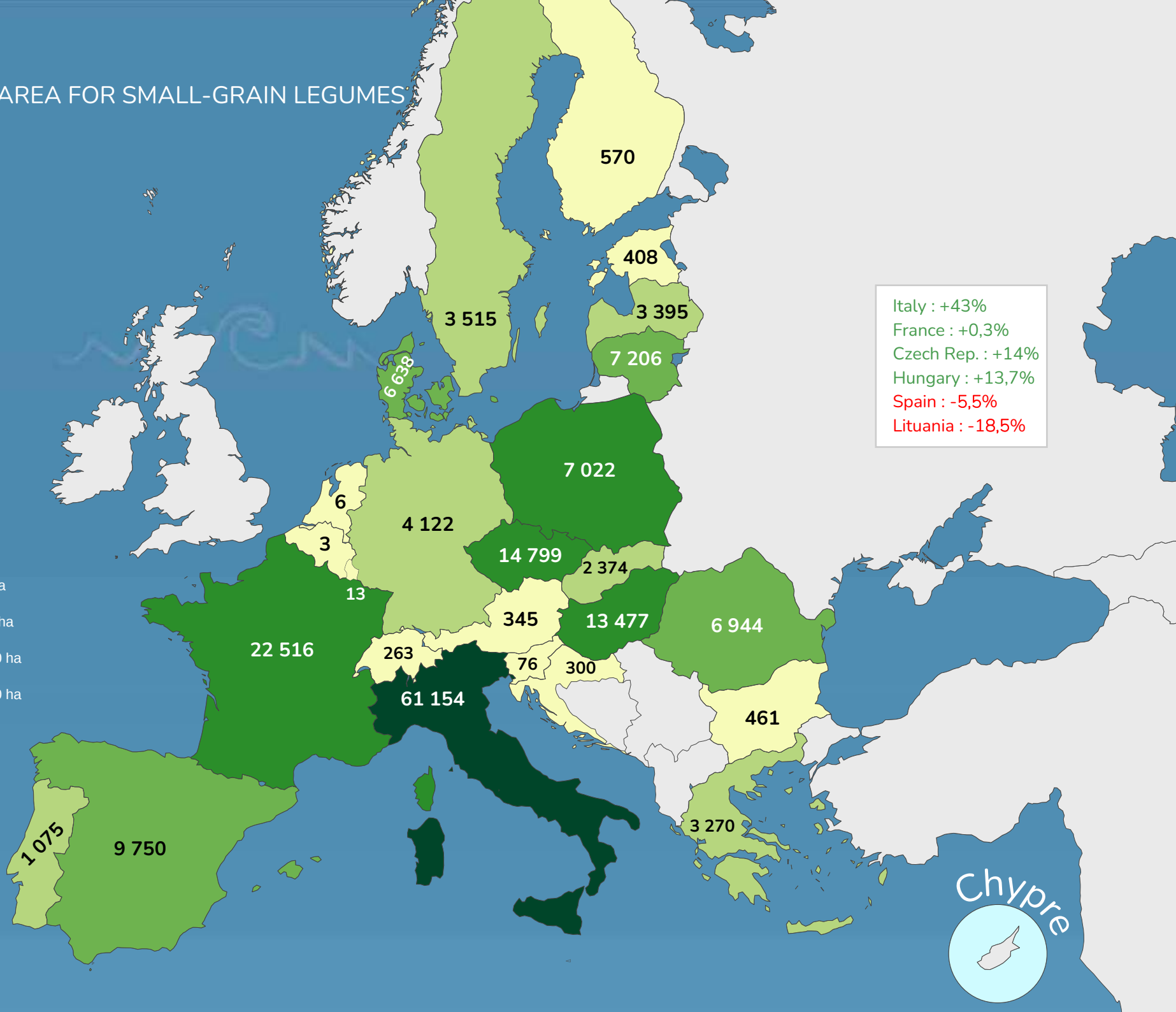
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SEED GROWING AREA FOR SMALL-GRAIN LEGUMES HARVEST 2024

TOTAL EU :
169 438 ha
+19,0 %

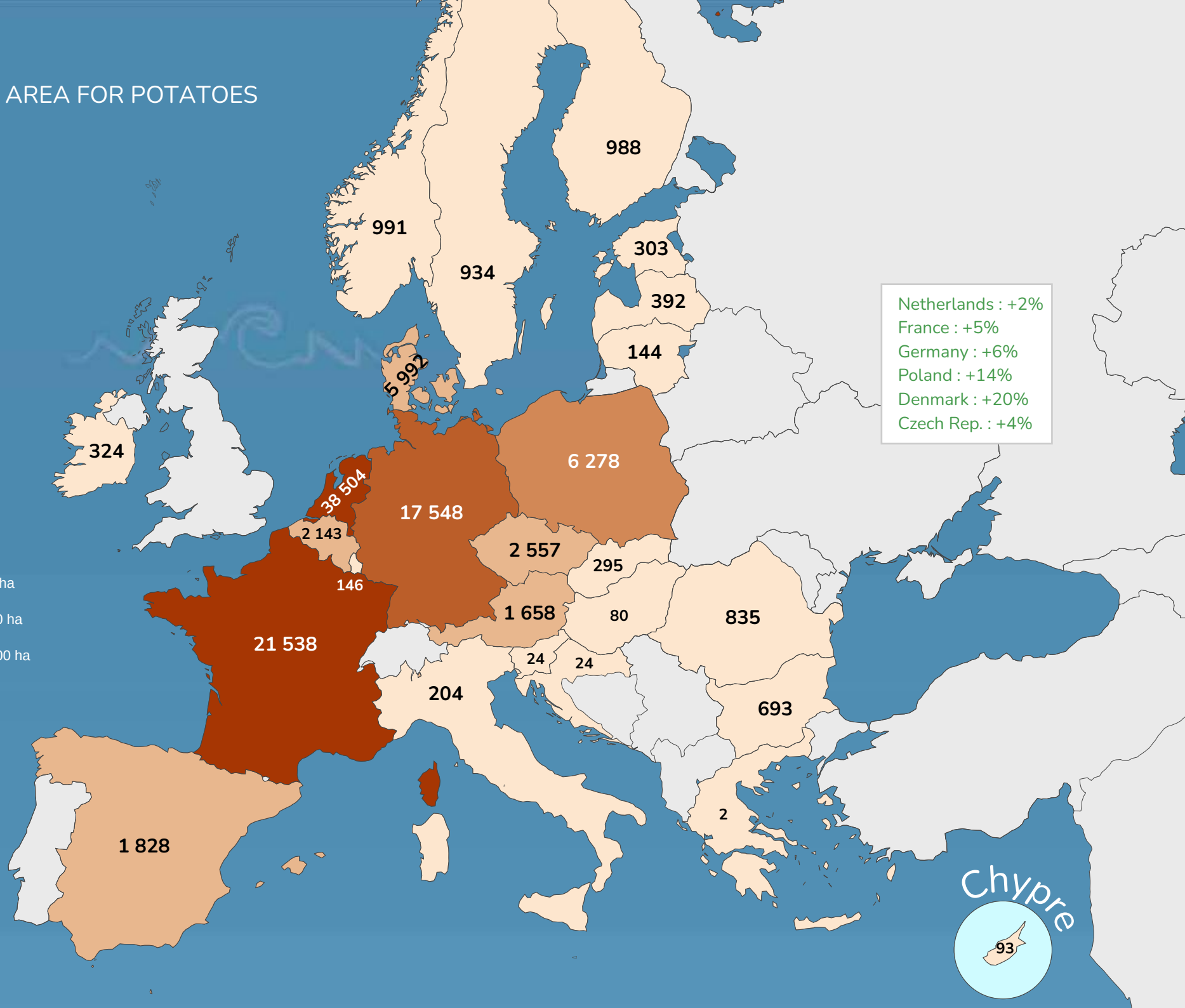
Italy : +43%
France : +0,3%
Czech Rep. : +14%
Hungary : +13,7%
Spain : -5,5%
Lithuania : -18,5%



SEED GROWING AREA FOR POTATOES HARVEST 2024

TOTAL EU :
103 347 ha
+5,7%

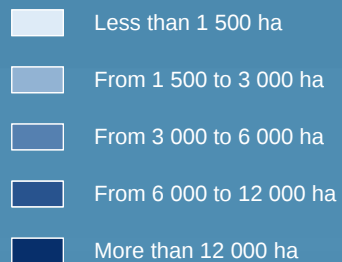
Netherlands : +2%
France : +5%
Germany : +6%
Poland : +14%
Denmark : +20%
Czech Rep. : +4%



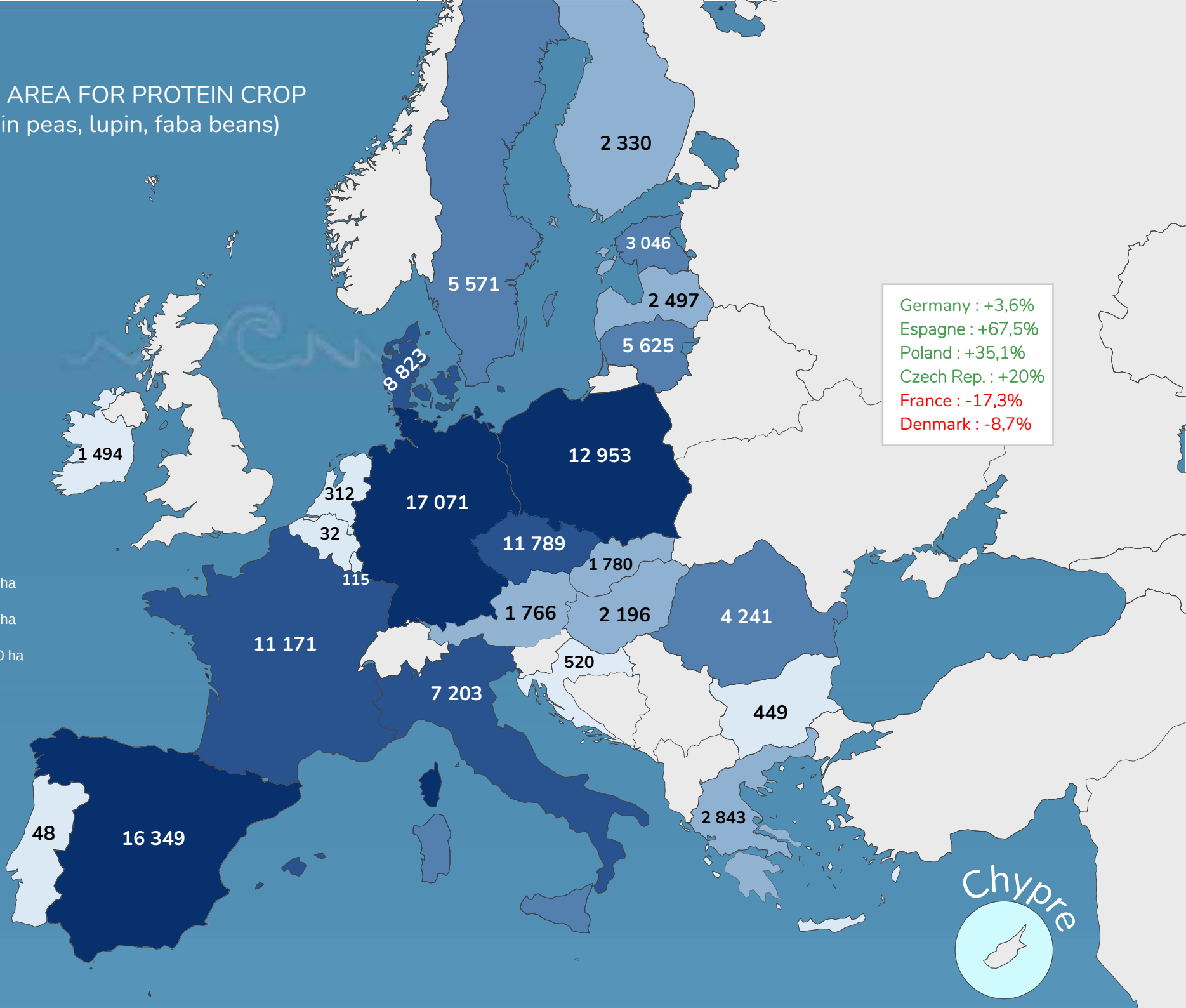
SEED GROWING AREA FOR PROTEIN CROP (forage and protein peas, lupin, faba beans)

HARVEST 2024

TOTAL EU :
117 269 ha
+12,4%



Germany : +3,6%
Espagne : +67,5%
Poland : +35,1%
Czech Rep. : +20%
France : -17,3%
Denmark : -8,7%

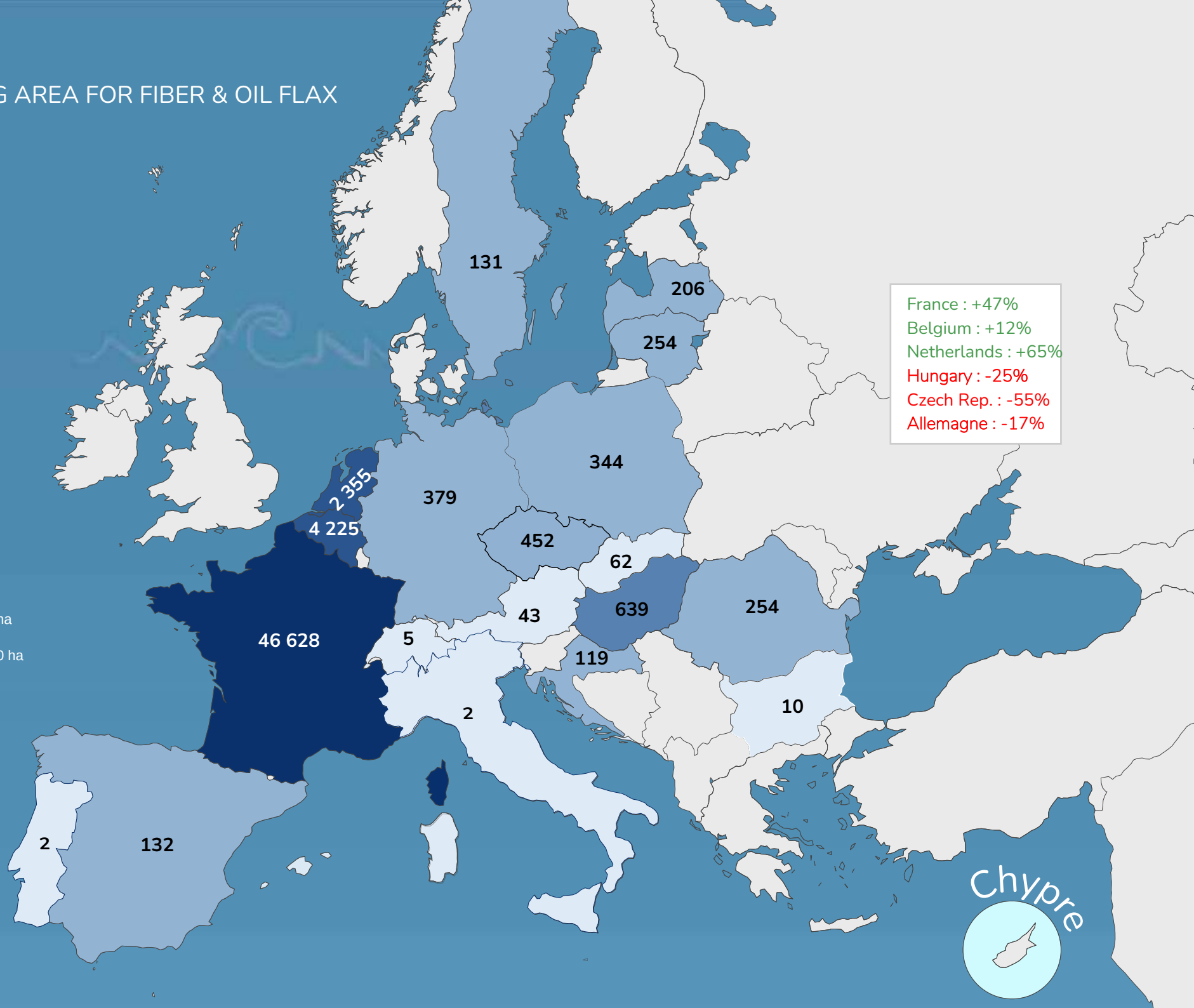


SEED GROWING AREA FOR FIBER & OIL FLAX HARVEST 2024

TOTAL EU :
56 235 ha
+34,1%



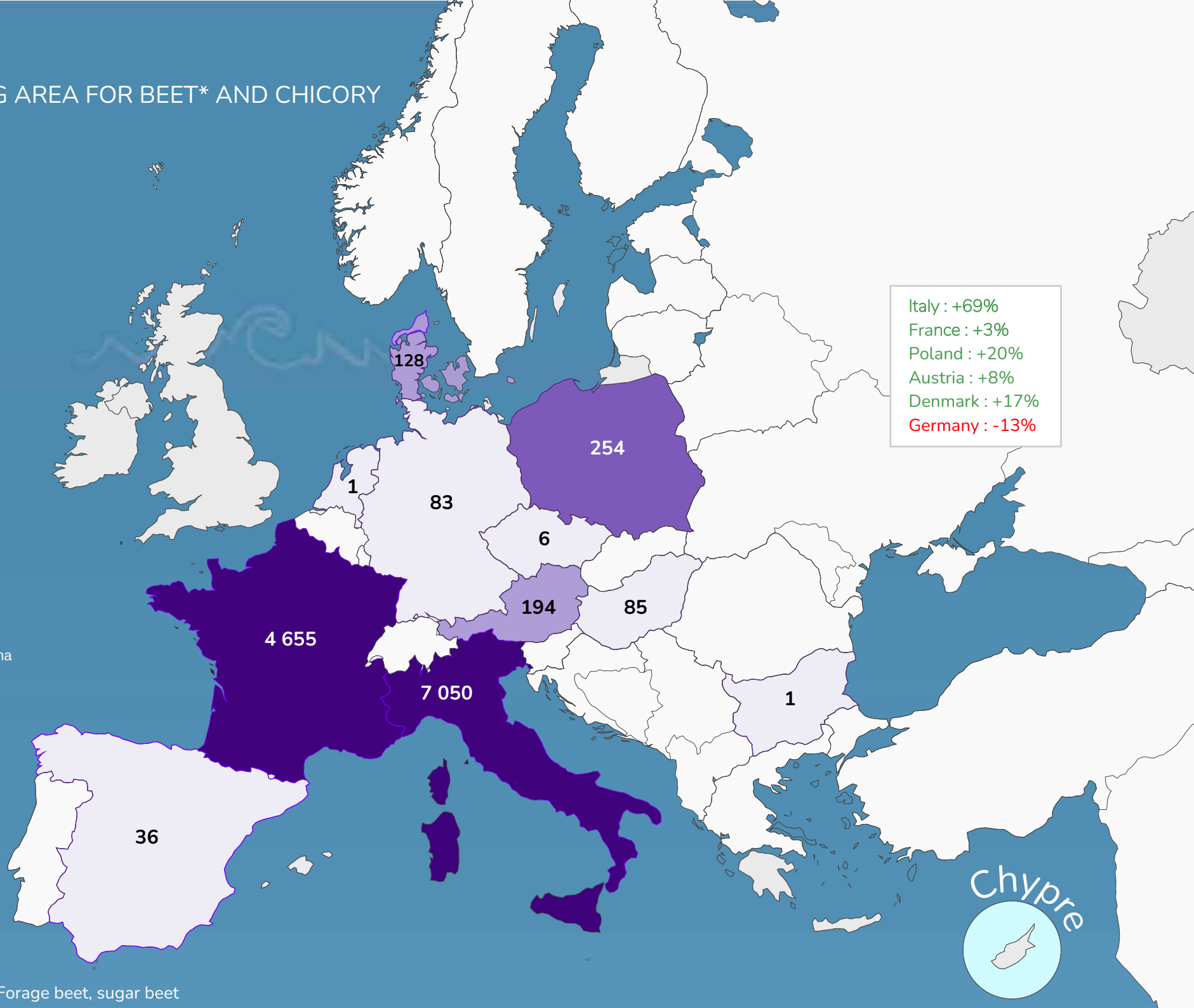
France : +47%
Belgium : +12%
Netherlands : +65%
Hungary : -25%
Czech Rep. : -55%
Allemagne : -17%



SEED GROWING AREA FOR BEET* AND CHICORY HARVEST 2024

TOTAL EU :
12 493 ha
+32,4%

Italy : +69%
France : +3%
Poland : +20%
Austria : +8%
Denmark : +17%
Germany : -13%

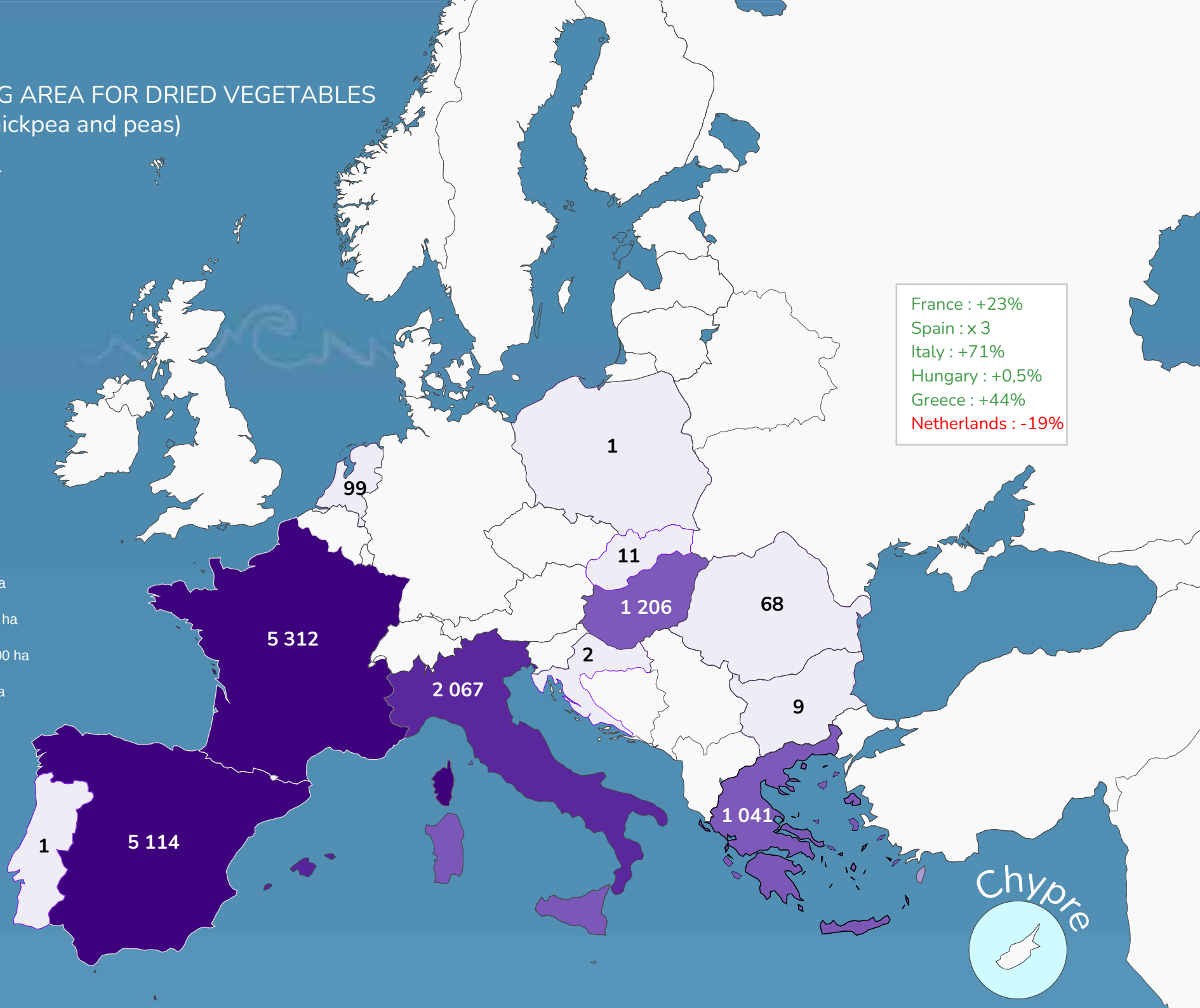


SEED GROWING AREA FOR DRIED VEGETABLES (beans, lentil, chickpea and peas)

HARVEST 2024

TOTAL EU :
14 932 ha
+57,3%

France : +23%
Spain : x 3
Italy : +71%
Hungary : +0,5%
Greece : +44%
Netherlands : -19%



Contact :

44, rue du Louvre - 75001 Paris
Tél : 01 42 33 76 70 - Fax : 01 40 28 40 16

Website : <http://www.semae.fr>
E-mail : marie-pierre.debrabant@semae.fr

Find the data on <http://www.escaa.org>